

## **eQ Commercial Properties Fund launches written procedure and consent solicitation in respect of its EUR 130,000,000 senior secured fixed rate notes**

Press release

23 June 2021

eQ Commercial Properties Fund (the "**Issuer**") announces today a written procedure and a consent solicitation in respect of its EUR 130,000,000 senior secured fixed rate notes (ISIN: FI4000387782) (the "**Notes**").

The Issuer is contemplating to enter into an amendment and restatement agreement in relation to its EUR 290,000,000 committed facilities and EUR 130,000,000 accordion facility agreement in order to refinance the facilities, to increase the available commitments to EUR 470,000,000 committed facilities and EUR 200,000,000 accordion facility, to allow new financial institutions to accede to the facilities agreement as lenders as well as to amend certain other terms. In this connection, it is necessary to make certain amendments also to the terms and conditions of the Notes and the intercreditor agreement entered into on 24 June 2019.

The Issuer is therefore initiating the written procedure in respect of the Notes to request noteholders' consent for such amendments of the terms and conditions of the Notes and the intercreditor agreement (the "**Request**").

As a separate process, the Issuer is launching the consent solicitation (the "**Consent Solicitation**") in respect of the Request, as described in and subject to the consent solicitation memorandum in respect of the Consent Solicitation (the "**Consent Solicitation Memorandum**"). The Consent Solicitation process is handled on behalf of the Issuer by Nordea Bank Abp as Solicitation Agent as further set out in the Consent Solicitation Memorandum.

Further information on the written procedure can be found in the Notice of Written Procedure, which is available on the Issuer's website. A copy of the Notice of Written Procedure is being sent to all noteholders.

A copy of the Consent Solicitation Memorandum has been distributed to all Noteholders and can also be obtained free of charge from the Solicitation Agent via email: [Nordealiabilitymanagement@nordea.com](mailto:Nordealiabilitymanagement@nordea.com).

### **Further information:**

For further questions regarding the Request or the Consent Solicitation, please contact the Nordea Bank Abp as Solicitation Agent at [NordeaLiabilityManagement@nordea.com](mailto:NordeaLiabilityManagement@nordea.com) or +45 5546 9082 / +45 6161 2996.